# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 6-K

## REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of August 2023 Commission File Number: 001-40752

# RENEW ENERGY GLOBAL PLC

(Translation of registrant's name into English)

C/O Vistra (UK) Ltd 3rd Floor

11-12 St James's Square London SW1Y 4LB (Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F ⊠ Form 40-F □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): □

## Other events: Announcement of Results for the Consent Solicitation

**Gurugram, India, August 9, 2023:** Renew Energy Global Limited (NASDAQ: RNW, RNWWW), announced that Renew Power Private Limited, a wholly owned Indian subsidiary has declared a favourable result in respect of the consent solicitation, which sought to amend certain terms of the Indenture. A copy of the announcement filed with the Singapore Stock Exchange is attached herewith.

## **EXHIBIT INDEX**

# **Exhibit** Description

99.1 Announcement of Results for the Consent Solicitation

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: August 09, 2023 RENEW ENERGY GLOBAL PLC

By:/s/ Samir Rai Name:Samir Rai

Title:Company Secretary

The Notes referred to in this announcement have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. Nothing in this electronic transmission constitutes an offer of securities for sale in the United States, India or any other jurisdiction.

This announcement and the Consent Solicitation Statement have not been and will not be required to be approved or authorized by or filed or registered as a prospectus with the Registrar of Companies, the Securities Exchange Board of India or the Reserve Bank of India or any other regulator in India.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU ARE RECOMMENDED TO SEEK YOUR OWN INDEPENDENT ADVICE IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER (FINANCIAL OR OTHERWISE).

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## **ReNew Power Private Limited**

(incorporated in India with limited liability)

announces the results of the Consent Solicitation to amend certain provisions of the Indenture relating to all of its outstanding

#### 5.875% Senior Secured Notes due 2027

(Rule 144A – ISIN: US75975AAA88, CUSIP: 75975A AA8, Common Code: 210749918)
(Regulation S – ISIN: USY7279WAA90, CUSIP: Y7279W AA9, Common Code: 210750126)
(the "Notes")

#### August 9, 2023

ReNew Power Private Limited (the "Issuer") has today announced the results in respect of the consent solicitation (the "Consent Solicitation") of the Noteholders to consent to the Proposed Amendments, which seeks to amend certain terms of the Indenture, as set forth in the consent solicitation statement dated August 1, 2023 (the "Consent Solicitation Statement").

Copies of the announcements made by the Issuer in connection with the Notes are available on the website of the SGX-ST at www.sgx.com. Capitalized terms used in this announcement and not otherwise defined herein have the same meaning ascribed to them in the Consent Solicitation Statement.

#### **Results and Consent Fee**

Notice is hereby given to the Noteholders that the Requisite Consent Condition has been satisfied and the Consents were duly passed in favour of the Proposed Amendments.

The payment of the Consent Fee will be made by the Issuer to HSBC Bank U.S.A., National Association, as paying agent (the "Paying Agent") for further payment via DTC to Noteholders who have properly delivered valid Consents with respect to the Notes on or before the Consent Expiration Deadline. The Issuer expects that such Consent Fee will be paid on or about August 22, 2023 (the "Consent Settlement Date").

#### **Execution of Supplemental Indenture**

The Supplemental Indenture to the Indenture for implementing the Proposed Amendments will be delivered promptly following this announcement (the "Execution Date"). Although the Supplemental Indenture will

become effective upon execution, the Proposed Amendments will not become operative until the Consent Fee for properly delivered Consents is paid. The provisions of the Indenture to be modified in connection with the Proposed Amendments will remain in effect in the form in which they exist before the effectiveness of the Proposed Amendments until the Consent Settlement Date, whereupon such amended provisions will be modified as provided in the Proposed Amendments. Thereafter, the Proposed Amendments will be binding on all holders of Notes that remain outstanding. Such Noteholders will therefore not be entitled to the benefits of certain covenants as currently contained in the Indenture and will be bound by the covenants as amended pursuant to the Supplemental Indenture.

#### For further information

Further details about the transaction can be obtained from:

#### The Solicitation Agents

Barclays Bank PLC 1 Churchill Place London E14 5HP United Kingdom

Tel: +44 20 3134 8515 Email: eu.lm@barclays.com

Attention: Liability Management Group

The Hongkong and Shanghai Banking Corporation Limited

Level 17, HSBC Main Building

1 Queen's Road Central

Hong Kong

Tel: +852 3941 0223 (Hong Kong) / +44 20 7992 6237 (London) / +1 212 525 5552 (New York)

Email: liability.management@hsbcib.com

Attention: Liability Management

J.P. Morgan Securities plc

25 Bank Street Canary Wharf London E14 5JP United Kingdom

Fax: +44 (0) 20 3493 0682

Email: liability management asia@jpmorgan.com

Attention: Liability Management

Standard Chartered Bank One Basinghall Avenue London EC2V 5DD United Kingdom

Tel: +44 20 7885 5739 (London) / +852 3983 8658 (Hong Kong) / +65 6557 8286 (Singapore)

Email: liability management@sc.com

Attention: Liability Management

Copies of the Consent Solicitation Statement and all notices are available to eligible persons upon registration on the Consent Website operated by the Information and Tabulation Agent.

## The Information and Tabulation Agent

Morrow Sodali Limited

In Hong Kong

29/F, The Executive Centre, No. 28 Stanley Street, Central, Hong Kong

In London

103 Wigmore Street London W1U 1QS United Kingdom

In Stamford

333 Ludlow Street South Tower, 5<sup>th</sup> Floor Stamford, CT 06902

Tel: +44 20 4513 6933 (London) / +852 2319 4130 (Hong Kong) / +1 203 609 4910 (Stamford)

Email: RenewPower@investor.morrowsodali.com
Website: https://projects.morrowsodali.com/RenewPower

Attention: Debt Services Team

This notice is given by:

**ReNew Power Private Limited** 

#### Disclaimer

Neither this announcement nor the Consent Solicitation Statement constitutes or forms part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Issuer or any other entity.

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